



a. 75%-80%

b. 70%-75%

United Way of King County Housing Ready. Crisis Resilient AmeriCorps

NO TO	United Way of King County											
Name	·							ate:				_
		Inve	sting ar	nd Retirem	ent Surv	ev						
☐ Chec	k if you or your family r					-,	□ Ch	eck if yo	u are o	ver t	he age of 1	18
	rary Assistance for Nee			-Apple He	alth			•			· ·	
	ood (SNAP or Food Stan			-Section 8	Housing	Assist	ance					
Are yo	u aware of additiona	l benefits that you	may b	e eligible	for? (ci	rcle o	ne)					
		I don't know	1	2	3	4		5				
1. W	hat fraction of Americ	cans have no retire	ment s	savings?								
	a. 1/3			_		c. 1/6	5					
	b. 1/5					d. 1/4	4					
2. Tr	ue or False? You can լ	protect yourself fro	m inve	estment r	isk by di	versif	ying y	our inve	estme	nt pc	rtfolio?	
	a. True		b.	False					C.	Dor	n't Know	
	ue or False? Some typ	es of investments	will ch	arge you	a penalt	y if yo	ou wit	hdraw r	noney	befo	ore you re	ach a
ce	rtain age.											
	a. True		b.	False					C.	Dor	n't Know	
	hat percentage of you									repl	ace with	
sa	vings and other retire	ment sources (Soc	ial Seci	urity, Pen	sion, etc	-			?			
	a. 75%-80%					-	50%-6					
	b. 70%-75%					d. 6	50%-7	/0%				
	·		• • • •									
A	United (United Way of K	_	•								
A	Way Way	Housing Ready.	Crisis I	Resilient	AmeriC	Corps						
	United Way of King County											
Namo							Г)ato:				
Name	•						L)ate:				
		Inve	sting ar	nd Retiren	ent Surv	ey						
☐ Chec	k if you or your family r	eceives ANY of the f	ollowin	g:			□ Ch	eck if yo	u are o	ver t	he age of 1	.8
•	rary Assistance for Nee			-Apple He	alth							
-Basic F	ood (SNAP or Food Stan	nps)		-Section 8	Housing	Assist	ance					
Are yo	u aware of additiona	-	may b	_		rcle o	ne)					
		I don't know	1	2	3	4		5				
1. W	hat fraction of Americ	cans have no retire	ment s	savings?								
	a. 1/3					(c. 1	/6				
	b. 1/5					(d. 1	/4				
2. Tr	ue or False? You can p	protect yourself fro	m inve	estment r	isk by di	versif	ying y	our inve	estme	nt po	rtfolio.	
	a. True	•		b. Fals	•		, ,,			c.	Don't Kn	ow
3. Tr	ue or False? Some typ	es of investments	will ch			v if vo	u wit	hdraw r	nonev			_
	rtain age.		011	65 ,00	periore	, yo					,	u
CC	a. True			b. Fals	50					_	Don't Kn	OW/
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	hat percentage of you									o rep	nace with	
sa	vings and other retire	ment sources (500	ıaı seci	urity, pen	sion, etc) ditte	er ret	nement	ŗ			

c. 50%-60%

d. 60%-70%





United Way of King County Housing Ready. Crisis Resilient AmeriCorps

Name:	Date:

Investing and Retirement Post Survey

1.								
Τ.	What fracti	on of Americans have no re	etirement?					
	a.	1/3	etii etiietie:		c.	1/6		
	-	1/5			_	1/4		
	υ.	1/3			u.	- / ¬		
2.	True or Fals	se? You can protect yoursel	If from investme	ent risk bv	diversifvin	g vour invest	ment po	ortfolio.
	a.	_		False	,	0 7	C.	Don't Know
	-							
3.	True or Fals	se? Some types of investme	ents will charge	vou a pen	altv if vou	withdraw mo	nev bef	ore vou reach a
	certain age	* *		,	, ,		-,	, , , , , , , , , ,
	_	True	b.	False			c.	Don't Know
4.	What perce	entage of your preretiremen	nt income do ac	dvisors sug	gest you h	ave the abilit	y to rep	lace with
	=	other retirement sources (_			, .	
	a.	75%-80%	`	,	, C.	70%-75%		
	b.				d.	60%-70%		
	-				•			
XIII			of King County	/				
	A) [
N. C.	United	Way Housing Read	dy. Crisis Resil	ient Ame	riCorps			
		Way of King County	dy. Crisis Resil	ient Ame	riCorps			
Na	me:	Way of King County		ient Ame	riCorps	Date:		
Na	me:	Way of King County				Date:		
Na	me:	Way of King County				Date:		
Na	me:	Way of King County				Date:		
Na		Way of King County	vesting and Retir			Date:		
Na	1. What f	Way of King County Invariant of Americans have	vesting and Retir		t Survey			
Na	1. What f	Way of King County Investigation of Americans have 1 1/3	vesting and Retir		: Survey	1/6		
Na	1. What f	Way of King County Invariant of Americans have	vesting and Retir		t Survey			
Na	1. What f a. b.	Way of King County Inv raction of Americans have 1 1/3 1/5	vesting and Retire no retirement?	ement Post	c. d.	1/6 1/4		
Na	 What f a. b. 2. True or	raction of Americans have 1 1/3 1/5 False? You can protect you	vesting and Retirence no retirement?	ement Post	c. d.	1/6 1/4	nvestme	nt portfolio.
Na	1. What f a. b.	raction of Americans have 1 1/3 1/5 False? You can protect you	vesting and Retirence no retirement?	ement Post	c. d.	1/6 1/4		
Na	 What f a. b. True or a. 	way of King County Inv raction of Americans have 1 1/3 1/5 False? You can protect you True	vesting and Retirence no retirement? urself from inve	ement Post estment ris False	c. d.	1/6 1/4 ifying your in	ivestme C.	nt portfolio. Don't Know
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Na	 What f a. b. True or reach a 	way of King County Inv raction of Americans have 1 1/3 1/5 False? You can protect you True False? Some types of inve	vesting and Retirence no retirement? urself from inversels b. stments will char	ement Post estment ris False	c. d.	1/6 1/4 ifying your in	ivestme C.	nt portfolio. Don't Know
Na	 What f a. b. True or reach a 	way of King County Inv raction of Americans have 1 1/3 1/5 False? You can protect you True False? Some types of investor certain age.	vesting and Retirence no retirement? urself from inversels b. stments will char	estment ris False arge you a	c. d.	1/6 1/4 ifying your in	ovestme c. v money	nt portfolio. Don't Know / before you
Na	 What f a. b. True of reach a a. 	way of King County Inv raction of Americans have 1 1/3 1/5 False? You can protect you True False? Some types of investor certain age.	vesting and Retirence no retirement? urself from inve b. stments will cha	estment ris False arge you a	c. d. sk by divers	1/6 1/4 ifying your in you withdraw	v money c. c.	nt portfolio. Don't Know / before you Don't Know
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Na	 What f a. b. True of a. True of reach a. What p 	way of King County Investigation of Americans have a 1/3 1/5 False? You can protect you True False? Some types of invest certain age. True percentage of your preretire	vesting and Retirence of the comment	estment ris False arge you a False	c. d. sk by divers	1/6 1/4 ifying your in you withdraw	v money c. c.	nt portfolio. Don't Know / before you Don't Know





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